



Our Financial Concierge

a family office for solutions

What information do we collect?

We collect information from you when you subscribe to our newsletter, respond to a survey or fill out a form.

When ordering or registering on our site, as appropriate, you may be asked to enter your: name, e-mail address or phone number.

What do we use your information for?

Any of the information we collect from you may be used in one of the following ways:

- To personalize your experience so we can better respond to your individual needs
- To improve our website as we continually strive to improve our website offerings based on the information and feedback we receive from you
- To improve customer service when your information helps us to more effectively respond to your customer service requests and support needs
- To process transactions. However, your information, whether public or private, will not be sold, exchanged, transferred, or given to any other company for any reason whatsoever, without your consent, other than for the express purpose of delivering the purchased product or service requested
- To send periodic emails for order processing and it will only be used to send you information and updates pertaining to your order

Do we use cookies?

Yes. *(Cookies are small files that a site or its service provider transfers to your computers hard drive through your Web browser, if you allow)* Cookies enable the sites or service providers' systems to recognize your browser and capture and remember certain information. We also use cookies to understand and save your preferences for future visits, keep track of advertisements and compile aggregate data about site traffic and site interaction so that we can offer better site experiences and tools in the future.

Do we disclose any information to outside parties?

We do not sell, trade, or otherwise transfer to outside parties your personally identifiable information. This does not include trusted third parties who assist us in operating our website, conducting our business, or servicing you, so long as those parties agree to keep this information confidential. We may also release your information when we believe release is appropriate to comply with the law, enforce our site policies, or protect ours or others rights, property, or safety. However, non-personally identifiable visitor information may be provided to other parties for marketing, advertising, or other uses.



California Online Privacy Protection Act Compliance

Because we value your privacy we have taken the necessary precautions to be in compliance with the California Online Privacy Protection Act. We therefore will not distribute your personal information to outside parties without your consent.

Childrens Online Privacy Protection Act Compliance

We are in compliance with the requirements of COPPA (Childrens Online Privacy Protection Act); we do not collect any information from anyone under 13 years of age. Our website, products and services are all directed to people who are at least 13 years old or older.

Online Privacy Policy Only

This online privacy policy applies only to information collected through our website and not to information collected offline.

Terms and Conditions

Please also visit our Terms and Conditions section establishing the use, disclaimers, and limitations of liability governing the use of our website at <http://www.ofc-itspersonal.com>.

Your Consent

By using our site, you consent to our websites privacy policy.

Changes to our Privacy Policy

If we decide to change our privacy policy, we will post those changes on this page, and/or update the Privacy Policy modification date below. This policy was last modified on 7/26/2010.

Contacting Us

If there are any questions regarding this privacy policy you may contact us using the information below.

<http://www.ofc-itspersonal.com>
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